



Use this guide to help with completing the Application for Finance

## Application for Finance

<b>Type of Finance</b>	Tick appropriate box for	Hire Purchase Chattel Mortgage Lease / Novated Lease Rental Finance LoDoc Finance
<b>Corporate Borrower details</b>	For <b>Companies, Trusts, Registered Businesses</b> (include ABN & ACN)	
<b>Contact Details</b>	Please provide details of authorised contact person for borrower	
<b>Personal Particulars</b>	For <b>Individual Borrowers</b> (includes Self Employed, Sole Traders)  For <b>Corporate Borrowers</b> (ALL Directors to complete this section) please	
	<i>Personal particulars</i>	Full (legal) name, Date of Birth Marital status, Age of Dependents, Driver Lic.
	<i>Residency</i>	Current Address & Phone Number Previous Address (minimum 3 years history)
	<i>Mortgagee, Landlord</i>	For Home Buyers - Details of Bank (Mortgagee) For Renters – Details of Landlord
	<i>Employment History</i>	Current & previous employment (minimum 3 years history)
<b>Financial details</b>	Name of main Bank & Branch Name of Accountant (Accounting Firm, Name of Contact, Telephone number(s))	
	Trade References	Details of Supplier Credit accounts
	Finance History	Current & previous finance agreements (within last 5 years)
<b>Details of Goods</b>	Description of goods to be financed - make, model, year of manufacture, supplier contact, purchase price	

## Summary of Financial Position

<b>Personal Statement of Income &amp; Expenditure</b>	All Borrowers/Individuals - details of all income and financial commitments  For <b>self-employed &amp; business</b> - last 2 years Balance Sheet & Profit/Loss  For <b>individuals</b> - copy last 3 payslips and latest Tax Return / Group Certificate  * <i>With your permission, we may obtain from your Accountant</i>
<b>Personal Statement of Assets &amp; Liabilities</b>	All Borrowers/Individuals – details of financial position